



## Account Switching Checklist

Upon opening your new OPPA Credit Union account it is important to ensure that all companies that make or take pre-authorized payments from your account electronically, are notified of the change in your new banking information.

Be sure to leave enough money in your existing account to cover your pre-authorized transactions for the next 4-6 weeks. You can use the checklist below as a reference sheet to help you keep track of all the payments that have been redirected.

Pre-Authorized Payments for	Company Name	Account Number	Website	Login ID & Password	Phone Number	Effective Date
Hydro Bill						
Home Phone						
Cell Phone						
Internet						
Home Insurance						
Car Insurance						
Other Insurances						
Mortgage Payment						
Property Taxes						
Gas						
RRSP Investments						
Other Investments						
Car Loan						
Personal Loan						
Line of Credit						
Donations						
Other						

